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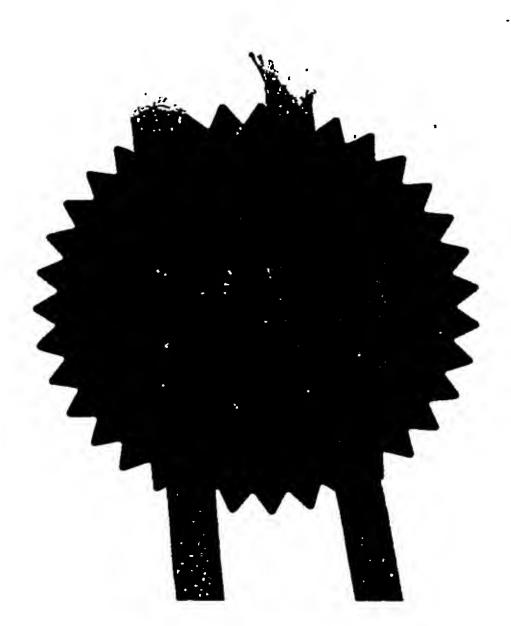
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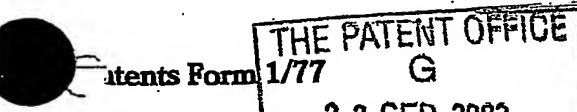
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Agentative Representation in Mobile Services

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- 3 The present invention relates to the use of agents to
- 4 provide persistent, tailored presence in the electronic
- 5 world for a given user of a (suite of) mobile device(s),
- 6 in particular, a modular architecture of the agent and
- 7 messaging methods within and between agents.

8

- 9 A user has multiple presences in the electronic world,
- 10 including:
- the transient, anonymous presence of an online search;
- 12 persistent occasional presence of online shopping at a
- particular store;
- 14 persistent passive presence of directed marking;
- 15 persistent though temporary realtime presence in an
- online game;

- 18 and many more. It would be advantageous to bring these
- 19 many applications and domains together, and provide the
- 20 user with a single, tailored interface to the electronic
- 21 world.

As users interact with the electronic world increasingly 1. frequently to serve an ever-greater set of goals, they 2 encounter three problems. First, the volume of 3 information can make it extremely difficult to identify 4 relevant sources: this is the well-known information 5 overload problem. Secondly, interacting with numerous 6 services (information provision, e-shopping, electronic 7: auction houses, alerting services, etc.) means that users 8 have to remember how to use a wide variety of different 9 interfaces, each with their own idiosyncrasies, required 10 data, stored data, and so on. Many web sites will 11 remember little or no information about given customers 12 other than their order history. This is the interface 13 problem. Finally, there is no structured way for these 14 services to interact. Booking a holiday for example, 15 would require visits to numerous web sites (information 16 17 provision, flight booking, hotel booking, newsgroup archives, etc.) and often - indeed, usually - it is simpler just to call a human travel agent. This is the 19 interaction problem. There are existing attempts to solve 20 each of these problems separately. These attempts have 21 had varying degrees of success and are at varying levels 22 of maturity: some web browsers, for example have built-in 23 components to try to tackle information overload though 24 for the most part these are not terribly effective; 25 similarly, web services offer a potential means of 26 integrating different services, but their deployment has 27 been limited to date, and it is not clear that there is 28 sufficient market pressure to further encourage providers 29 to provide web service based interaction. 30 31 Agentative representation offers a coherent means of 32 dealing with all three problems. Agents can act as ...33

bidirectional filters of information, limiting 1 information presented to a user based on an internal user 2 model, and limiting information about the user that is 3 provided to electronic services based on internal rules 4 developed in conjunction with the user. This is a means of tackling the information overload problem. Agents can 6 maintain information about dealing with other online services, automating the process of form-filling, button-8 clicking, and interaction with specific Web Services. 9 This offers a means of tackling the interface problem. 10 Finally, agents can act autonomously to collate 11 information and services in order to meet goals specified 12 by the user or adopted independently by the agent. This 13 offers a means of dealing with the interaction problem. 14 15 The idea of employing agents to represent users has been 16 widely deployed in systems in a variety of domains. 17 Typically, these systems are locked in to their respective domains (such as e-commerce, stock trading information, etc.), and do not try to cater for multiple 20 domains. They are also not fundamentally based on the 21 mobility of users (though some may have simple mobile 22 capabilities, such as SMS alerting). Indeed these two 23 restrictions - single domain and non-mobile - are 24 related. It would be advantageous to focus on the user, 25 wherever they may be, and whatever they may be doing, 26 rather than viewing a user as simply that part of a human 27 that is interacting with a particular computer system. 28 29 International Patent Application Number W00157724 30 discloses having an agent represent a user that connects 31 via a mobile device. It fails at overcoming the above-

identified problems in two main respects. First, all

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- 1 functionality is hardcoded, with no capacity for
- 2 concurrent and dynamic activity in multiple domains.
- 3 Second, the user connects to his or her agent via one
- 4 particular communication channel. It would be
- 5 advantageous for connection to be achieved through any
- 6 number of channels, mobile or wired, with media provided
- 7 by the agent for the user tailored to the device
- 8 currently in use.

9

- 10 It is an object of the present invention to provide
- 11 improved calling of methods within an agent.

12

- 13 It is a further object of the present invention to
- 14 provide improved messaging between agents and between
- 15 agents and users.

16

- 17 According to a first aspect of the present invention,
- 18 there is provided an agent for representing a person's
- 19 identity comprising a plurality of modules, at least one
- 20 comprising a method means for performing a function
- 21 responsive to a request, wherein the agent further
- 22 comprises an intermodule communication means for mapping
- 23 a request from a first module to a method means in a
- 24 second module.

25

- 26 Preferably said request from a first module comprises a
- 27 label specifying a function and said method means in a
- 28 second module corresponds to the specified function.

- 30 According to a second aspect of the present invention,
- 31 there is provided a method of performing functions in an
- 32 agent comprising the steps of:

mapping said request to a module method 1 corresponding to the specified function; and 2 invoking said module method. 3 4 Preferably said request comprises a label specifying said 5 function. 6 7 According to a third aspect of the present invention, 8 there is provided a method of invocation of methods in an agent comprising the steps of: 10 receiving a request comprising a label; 11 looking up the label in a table; and 12 calling a method corresponding to the label. 13 14 Preferably the method of invocation further comprises the 15 step of selecting a highest priority method corresponding 16 to the label. 17 18 Optionally, the method of invocation further comprises 19 the step of returning a value to the sender of the 20 request. 21 22 According to a fourth aspect of the present invention, 23 there is provided an agent for representing a person's 24 identity comprising a plurality of modules and a message 25 receiving means, wherein the agent further comprises an 26 address resolving means for resolving an address in a 27 received message to one of said plurality of modules. 28 29 Preferably said address specifies a module.

- 6 Preferably said agent further comprises a transfer means for transferring said received message to the resolved module. 3 According to a fifth aspect of the present invention, 5 there is provided a method of inter-agent communication 6 comprising the steps of: 7
- 8 sending a message comprising an address;
- 9 receiving said message;
- 10 resolving said address to one of a plurality of 11 modules in the receiving agent; and
- 12 transferring the message to the resolved module.

Preferably said address specifies a module. 14

16 According to a sixth aspect of the present invention,

17 there is provided an agent for representing a person's

- 18 identity comprising a plurality of modules and a message
- sending means, wherein messages sent from at least two
- 20 modules are interleaved.

22 Preferably the specification of message conversation

- 23 protocols and the specification of primitive message
- 24 semantics are implemented in separate modules.
- 26 According to a seventh aspect of the present invention,
- 27 there is provided a method of delivering media comprising
- 28 the steps:
- 29 identifying the device that a user is employing;
- 30 mapping said device to a set of media types; and
- 31 • initiating the delivery of media to said device
- 32 responsive to the mapped set.

13

15

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Optionally the method further includes the step of 1 limiting the set of media types based on user 2 preferences. 3 In order to provide a better understanding of the present 5 invention, an embodiment will now be described by way of 6 example only and with reference to the accompanying Figures, in which: 9 Figure 1 illustrates, in schematic form, an agent in 10 accordance with a preferred embodiment of the present 11 invention; 12 13 Figure 2 illustrates, in schematic form, an overview of 14 agentative representation in a multi-service environment; 15 16 Figure 3 illustrates, in schematic form, the process by 17 which a label is resolved in accordance with a preferred embodiment of the present invention; 20 Figure 4 illustrates, in schematic form, the process of a 21 module sending messages in accordance with the present 22 invention; 23

- invention;

 Figure 5 illustrates, in schematic form, the process of a module receiving messages in accordance with the present invention;
- Figure 6 illustrates, in schematic form, conversation interleaving in accordance with the present invention;

The inventions are an agent architecture and methods for 1 communication between modules in the agent, with other agents in a multi-agent environment and with users. 3 4 Although the embodiments of the invention described with 5 reference to the drawings comprise computer apparatus and 6 processes performed in computer apparatus, the invention 7 also extends to computer programs, particularly computer 8 programs on or in a carrier, adapted for putting the 9 invention into practice. The program may be in the form 10 of source code, object code, a code of intermediate 11 source and object code such as in partially compiled form 12 suitable for use in the implementation of the processes 13 according to the invention. The carrier may be any 14 entity or device capable of carrying the program. 15 16 For example, the carrier may comprise a storage medium, 17 such as ROM, for example a CD ROM or a semiconductor ROM, 1.8 or a magnetic recording medium, for example, floppy disc 19 or hard disc. Further, the carrier may be a 20 transmissible carrier such as an electrical or optical 21 signal which may be conveyed via electrical or optical 22 cable or by radio or other means. 23 24 When the program is embodied in a signal which may be 25 conveyed directly by a cable or other device or means, 26 the carrier may be constituted by such cable or other 27 28 device or means. 29 Alternatively, the carrier may be an integrated circuit 30 in which the program is embedded, the integrated circuit 31 being adapted for performing, or for use in the 32

1 With reference to Figure 1, the architecture 100 of an 2 agent according to the present invention is best 3 visualised as including a torus. On the inside of the 4 torus 102, a special module, the core module 104, 5 attaches itself. On the outside of the torus, any number 6 of application specific modules 106, 108 may also become 7 attached. The security and unity of the agent is also 8 conceptually protected by a thin sphere 110 encompassing 9 all the modules. The torus itself coordinates all 10 communication between modules and between modules and 11 core: this is the Inter Module Communication Layer 12 (IMCL). 13 14 A user interacts with the electronic world for a host of 15 reasons in a wide variety of domains: entertainment, e-16 commerce, professional, and so on. The present invention 17 provides a means of bringing together all of these tasks and domains, and providing a single point of contact for 19 the user, and allowing the sharing of user data between 20 these different application domains. This contact is the 21 user's agent, both in the computer-science sense (where 22 agent oriented programming has particular restrictions, 23 techniques and approaches, and places particular demands 24 on software), and also in the intuitive sense of 25 providing services of advocacy and representation. A 26 user's agent is their permanent representative in the 27 electronic world. Ideally, each user has exactly one 28 agent, and a user's agent represents exactly one user (at 29 the very least, such a relationship exists in a given 30 context). The overall picture is as in Figure 2. 31

- 1 With reference to Figure 2, an overview of agentative
- 2 representation in a multiservice environment is shown.
- 3 The user 202 connects to their agent 206 at any time via
- 4 any device (2G phones, multimedia mobile handsets,
- 5 internet, etc.) in ways that are well known. The user
- 6 agents 204 which represent users in the virtual world are
- 7 shown. One user has a single agent 206 representing him
- 8 or her in all their interactions in the virtual world.
- 9 The service agents 208 provide specific services to any
- 10 agents that request them, or that the service agents
- 11 themselves decide to service. Information exchange
- 12 between user and service agents can be initiated from
- 13 either end. Some service agents 210 encapsulate existing
- 14 legacy services (e.g., databases, Web Services and
- 15 proprietary data handling systems). Broker agents 212
- 16 can mediate between a user and service agents. The user
- 17 agents service agents and broker agents may be provided
- 18 as a trusted service by a telecommunications operator.

- 20 An agent is a software entity with particular
- 21 characteristics. We refer here to software processes that
- 22 are:
- 23 (i) persistent (in that they continue to exist for an
- extended real time period, adapting to a single user
- over that time);
- 26 (ii) proactive (in that they include not only reactive
- behaviour, but also independently determined
- 28 behaviour);
- 29 (iii) communicative (in that they communicate with
- other agents); and
- 31 (iv) autonomous (in that they typically cannot be
- directly modified by outside agencies, but must
- instead be altered through communciation).

The user can communicate with his agent across 2 heterogeneous networks from a variety of devices, 3 including mobile handsets and internet clients. In 4 addition, however, the framework of the present invention 5 supports the transparent filtering of information 6 according to the device to which it is being sent. Thus 7 the components within an agent that initiate 8 communication with a user need not have any 9 representation of the device type a user is employing. 10 The content of the message is instead dynamically 11 tailored to the user's device (e.g. summary text to an 12 SMS-enabled mobile device, still pictures to a MMS-13 enabled mobile device, streaming video to broadband 14 internet client platform, etc.). 15 16 The core is responsible for tailoring information to the 17 device that is known to currently be available to the 18 Thus, tailoring happens independently of the 19 user. module calls, so that individual modules do not need to 20 maintain device-specific information. 21 22 This filtering is achieved through a module-independent 23 communication object that is filled in by individual 24 modules when they need to communicate with the user. 25 This object has subparts for different forms of media 26 (text, picture, video, audio, etc.,). A module fills in 27 as many of these subparts as it is able. The core then 28 mediates the sending of that message to the user, by: 29 (i) . identifying which device the user is currently 30

employing (using a combination of historical usage

patterns, presence information, and most recent-32 communication data); 33

```
(ii) mapping the device to a set of media types (so,
1
2
         e.g., an old phone can handle text, a newer device,
         pictures);
              further limiting the media types on the basis
    (iii)
4
         of user preferences, and what has been made
5
         available by the module; and
6
    (iv) initiating the delivery of the appropriate media
7
         from the user communication object constructed by
 8
         the module.
9
10
    In order to provide representation for a user, an agent
11
    must implement a range of functionality. This
12
    functionality is gathered together into the core module.
13
    Modules can safely make the assumption that the core is
14
15
    available for them to make calls upon.
16
    The core contains a range of specific methods that
17
    implement particular components of functionality: These
18
    methods can be grouped together into functional groups.
19
    Thus the core can be subdivided into discrete areas of
20
    functionality. Any module can make a call on any of the
21
    methods in any of the areas of the core's functionality
22
    via the IMCL. The core provides methods that provide
23
    functionality corresponding to a fixed set of labels
24
    concerned with generic agent activity. This functionality
25
    includes:
26
          1.Belief management (including lookup and update)
27
          2. User profile management (including lookup and
28
29
           update)
          3.Agent-User communication
30
         4. Module Management
31
32
         5.Basic generic reasoning tools
```

6.Between-Agent Module-Module communication (BAMM) (send and receive) 2 3 The agent as a whole is a unitary autonomous software 4 entity, and as such maintains a single, coherent set of tokens representing information about the world. The 6 language from which these beliefs are constructed is 7 given by domain-specific ontologies provided centrally. 8 Beliefs are stored in a single database using existing 9 technology. 10 11 The belief database is changed through the action of 12 methods in the core. These methods implement core labels 13 for belief update. Any module (including the core itself) 14 can make calls as described herein on these labels 15 through the IMCL. 16 17 Similarly, the belief database can be queried by any method through a call to a label mapped through the IMCL to core functionality. Thus a module can perform a lookup 20 on the currently held beliefs by calling this label. 21 22 The user profile is a subset of the belief database, and 23 includes information specific to the user across a range 24 of domains. Again, the core implements labels 25 corresponding to update and query to the user profile. 26 27 There is the potential for the core to update the user 28 profile dynamically in response to user actions - that 29 is, the agent could adapt to and learn the user's 30 preferences as a result of repeated interaction. . 31

User data (e.g., address; credit card details; age) and 1 user preferences (e.g., policy on releasing credit card 2 details; preference for aisle or window seat on planes; preferred DVD supplier) are stored in a local, private, 4 secure database. Both user data and user preferences are 5 extracted in three ways. First, through an explicit 6 online interface that requests input on date of birth, or 7 supports update to reflect change of address. Second, if 8 the agent recognises information that it needs from the user, it can ask for it directly (e.g. asking a yes/no 10 question by SMS). Third, as the user interacts with 11 services manually, the agent can intercept information 12 either explicitly or implicitly. If the user answers a 13 particular question from a particular online service, the 14 agent may either store that answer for future use, or ask 15 the user explicitly if such storage is appropriate or 16 useful. When acting autonomously, the agent provides 17 information that external service requires (and no more), 18 less anything that the user has placed a restriction on. 19 Thus, for example, when interacting with an online 20 21 newspaper, the newspaper provider may request user registration, but not demand it. In this case, the agent 22 23 would provide no user information. Alternatively, when 24 interacting with a book e-tailer, the e-tailer may 25 require personal details including credit card data. If 26 the user has instructed his or her agent not to give out 27 credit card details without confirming it first, the 28 agent would halt interaction with that site until user confirmation was sought and agreed. 29 30 31

31 These components could be represented by the steps:

1. Agent has goal of interacting with a service

1	2. Select required information from the user model
2	(UM) (accesses the UM)
3	3. Check that the user model permits all this
4	information to be freely given (accesses the UM)
5	If so,
6	4. Information given to the service
7	Otherwise
, 8	5. Process the restriction (either by terminating,
9	or by asking the user, or by performing some
10	other action)
11	
12	The core also includes a subsystem responsible for
13	passing messages to, and receiving messages from the
	user. The user may connect to his or her agent through a
14	number of different channels: using a web browser on a
15 16	PC, using a rich media mobile device (a Java phone, for
16 17	example), using a high capacity mobile device (such as
	one that uses GPRS), or using an older, limited media
18 10	device (say that can only handle voice and SMS traffic).
19	The core implements labels that handle communication to
20	and from such devices quite transparently: the calling
21	module does not need to specify the different
22	communication types at all.
23	COlimiditicactor of Popular
24	The means by which one agent communicates with another is
25	implemented in the core. Rather than supporting only
26	the architecture is instead
27	built around the idea that it is individual modules
28	within agents that communicate with one another (this is
29	"between agent module-module" or BAMM communication).
30	Thus a module with expertise in buying in a particular e-
31	
. 32	another agent that has expertise in selling in that same
33	another agent that has captained

- 1 e-commerce institution. The fact that those agents also
- 2 happen to have modules with expertise in a range of other
- 3 diverse applications has no impact upon the conversation
- 4 between buyer and seller in this domain. It is thus
- 5 modules that structure conversations. The individual
- 6 utterances (or, more accurately, utterance types) that a
- 7 module uses to construct a given conversation are common
- 8 across the entire architecture. The sending and receiving
- 9 of these individual utterances is co-ordinated by the
- 10 core.

11

- 12 In this way, a module in an agent can conduct
- 13 conversations tailored to the domain in which the module
- 14 has competence. Though the conversation structure is
- 15 tailored, the implementation of primitive sending and
- 16 receiving is located in the core. This means that there
- 17 needs to be only one language definition the language
- 18 that agents use for all communication. (If BAMM
- 19 communication was implemented solely in modules, those
- 20 modules would, by definition, use their own idiosyncratic
- 21 languages, and therefore the number of languages would be
- 22 proportional to the square of the number of module
- 23 types.) As language design and verification is a labour
- 24 intensive task, reducing the task by separating primitive
- 25 semantics from conversation definition, and rendering the
- 26 former once only in the core, saves a great deal of
- 27 effort.

- 29 The IMCL provides a small number of function calls, the
- 30 most important of which is the call which effects Within-
- 31 Agent Module-Module (WAMM) communication. When one module
- 32 wants to call a method in another module (including a
- 33 method provided by the core) it calls the IMCL's WAMM

communication method, passing it a label. The IMCL then 1 resolves that label by referring to its table of labels. 2 3 This means that one module need not know which other 4 module implements the functionality of a given label. 5 Indeed, a module can be implemented in such a way that it 6 can attempt a call on some labelled functionality, but exhibits robustness in the event that no module is 8 present that implements that functionality. (Consider, for example, module x that is, amongst other things, 10 responsible for performing some exponentiation 11 calculation. Module x has two ways of performing the 12 calculation - doing it itself, slowly and laboriously 13 using repeated addition, or by asking a specialised 14 module y that can do exponentiation quickly and 15 efficiently. The problem is that x has no way of knowing 16 whether or not y is installed. Thus x makes a call to the 17 IMCL requesting exponentiation on a particular data set. 18 If y is installed, the IMCL will pass the request to the 1.9 appropriate method within y. If y is not installed, the 20 IMCL will inform x that no module implements 21 exponentiation and x can then follow the more laborious 22 route of performing the calculation itself). The process 23 by which a label is resolved is summarised in Figure 3. 24 25 With reference to Figure 3, a module makes a call to 26 label L 310. The IMCL looks up L in a label table 312. 27 If L is not present 314, the IMCL returns "not found" 28 316. If L is present, and L does have multiple 29 resolutions 318, then the IMCL selects the highest 30 priority resolution 320. Next the IMCL calls the method

described in the resolution 322. Finally, when the

31

method returns a value 324, the IMCL passes the return 1 2 value back to the caller. .3 A practical advantage of the approach is that it removes 4 compile time dependencies: a module developer can design, 5 implement and test a module which makes calls to another 6 module that they do not have, or do not have access to, 7 or, indeed, that has not been developed at all. This 8 simplifies many of the problems of software engineering in the large, and of multi-site collaborative development 10 11 work. 12 For sending messages, the core implements a unique label 13 that sends a preconstructed message that conforms to the 14 structure of the system's ACL through the transport layer 15 16 to the recipient agent. The series of steps by which this 17 is achieved is shown in Figure 4. 18 With reference to Figure 4, the components of the agent 19 102, 104, 106 and 110 are as described in Figure 1. 20 First the module builds an ACL message with module@agent 21 recipient and content 402. The module calls the IMCL 22 23 with a specific label (such as "talk2agent") and the ACL 24 message 404. IMCL resolves talk2agent label call to a 25 specific core method (such as "TalkToAgent") 406. 26 IMCL calls core's TalkToAgent method with the ACL message 27 408. core.TalkToAgent resolves agent name to transport 28 specific identifier 410. Transport calls are made to 29 deliver the message 412. Finally the message is 30 transported 414. 31 32 With reference to Figure 5, components of the agent 102,

104, 106 and 110 are as described in Figure 1. The

- 1 incoming message 502 corresponding to the outgoing
- 2 message 414 of Figure 4 is transported into the agent.
- 3 The message arrives in the core from the transport layer
- 4 504. The core makes a call 508 to the module's message
- 5 handler 510, from where the module processes the message.
- 6 For the receipt of ACL messages, the core implements a
- 7 queue mechanism. Individual messages should be addressed
- 8 to "module@agent", thus specifying not only the agent to
- 9 which the message is addressed, but also the specific
- 10 module within that agent (Messages that are
- 11 underspecified and do not indicate a recipient module are
- 12 handled separately by the core). The core queues these
- 13 messages, and passes them to individual modules according
- 14 to the message address, when appropriate reprocessing
- 15 resources become available.

16

- 17 In line with a number of other frameworks, the semantics
- 18 of ACL utterances are defined in terms of preconditions
- 19 and postconditions that is, things that must be true
- 20 before a message can be sent, and things that must be
- 21 true after a message has been received (for example,
- 22 inform-ing an agent may require that the fact being
- 23 informed is initially believed by the informing agent -
- 24 this is sincerity).

- 26 The core is responsible for implementing the ACL
- 27 semantics. The message sending functionality filters
- 28 messages, only sending those that meet the semantic
- 29 constraints (such as sincerity). The message receiving
- 30 functionality similarly implements the postcondition
- 31 semantics by updating the belief database before the
- 32 message is placed on the queue for handling by the
- 33 recipient module.

1 The combination of queuing mechanisms for messages, 2 explicit module addressing, and a common, coreimplemented semantics for primitives, provides for a 4 technique that may be called 'conversation interleaving'. 5 6 Conversation interleaving refers to the way in which a single agent can simultaneously be involved in multiple 8 conversations with other agents, with individual modules 9 responsible for the maintenance of a given conversation, 10 even though the primitives from which conversations are 11 composed are sent and received through the agent's single 12 interface with the rest of the agent world. 13 14 By analogy, imagine yourself on the phone trying, say, to 15 arrange car insurance - every so often, the person you 16 are speaking to comes back to you, has a brief exchange 17 and then puts you back on hold while they try and find 18 another quote. Simultaneously you could be having a chat 19 with an office colleague. The 'car insurance' part of you 20 21 is holding a conversation on the phone, and the 'office smalltalk' part with someone in front of you - two 22 23 simultaneous conversations even though you can only say 24 one thing to one person at a time. An example of 25 conversation interleaving is illustrated in Figure 6. 26 27 With reference to Figure 6, the agent 100 contains the 28 same components 102, 104, 106 and 108 as described in 29 Figure 1. The first module 106 send messages 602 30 destined for agent A 604 to the core 104. The second 31 module 108 send messages 606 destined for agent B 608 to 32 the core. The core functionality 610 marshalls outgoing 33 messages and the messages are sent 612 to the transport

- 1 layer for delivery (as in Figure 4). Therefore the
- 2 messages 602 and 606 are interleaved 614 and messages
- 3 from the first module are delivered to agent A and
- 4 messages from the second module are delivered to agent B.

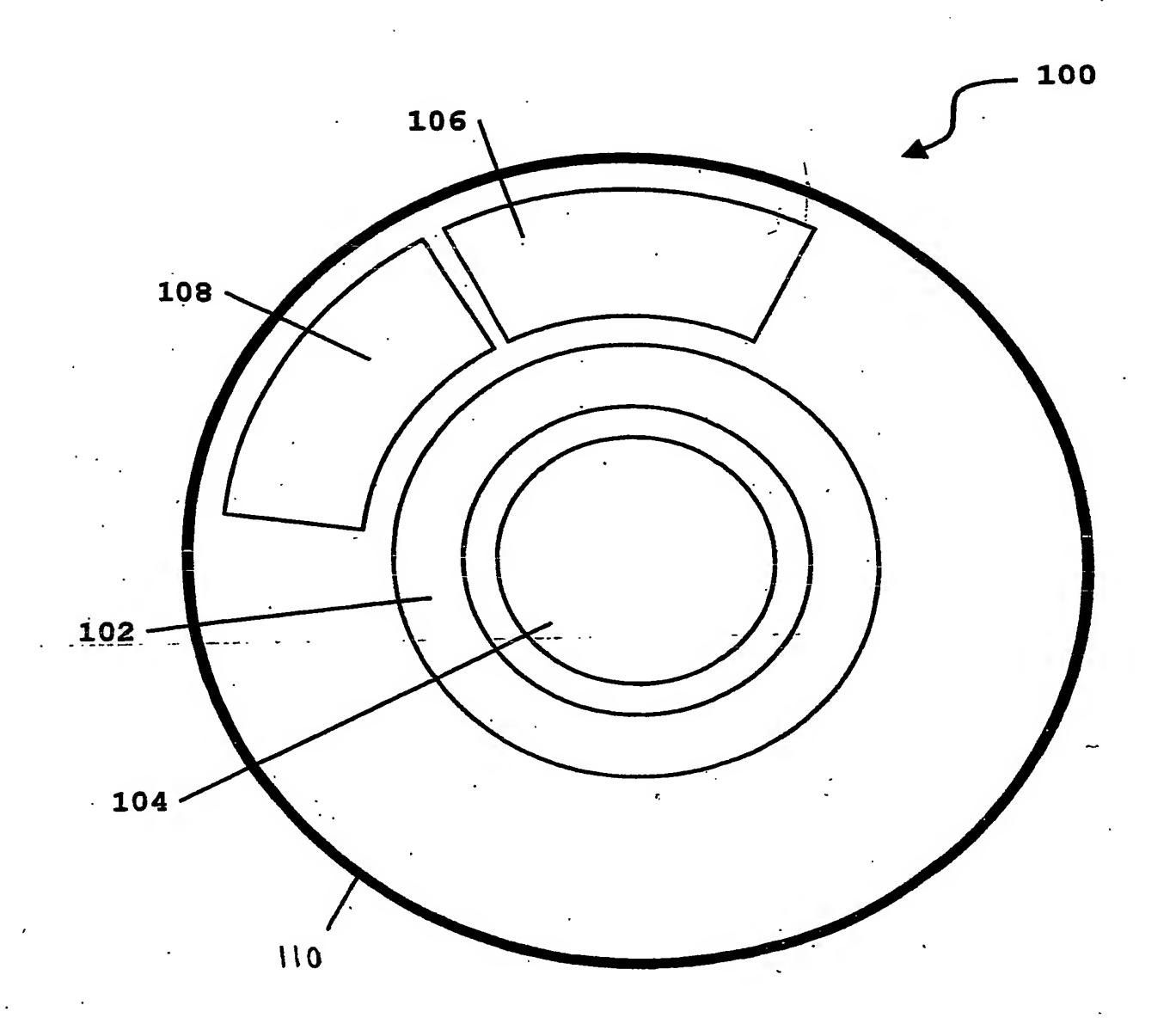


Fig. 1

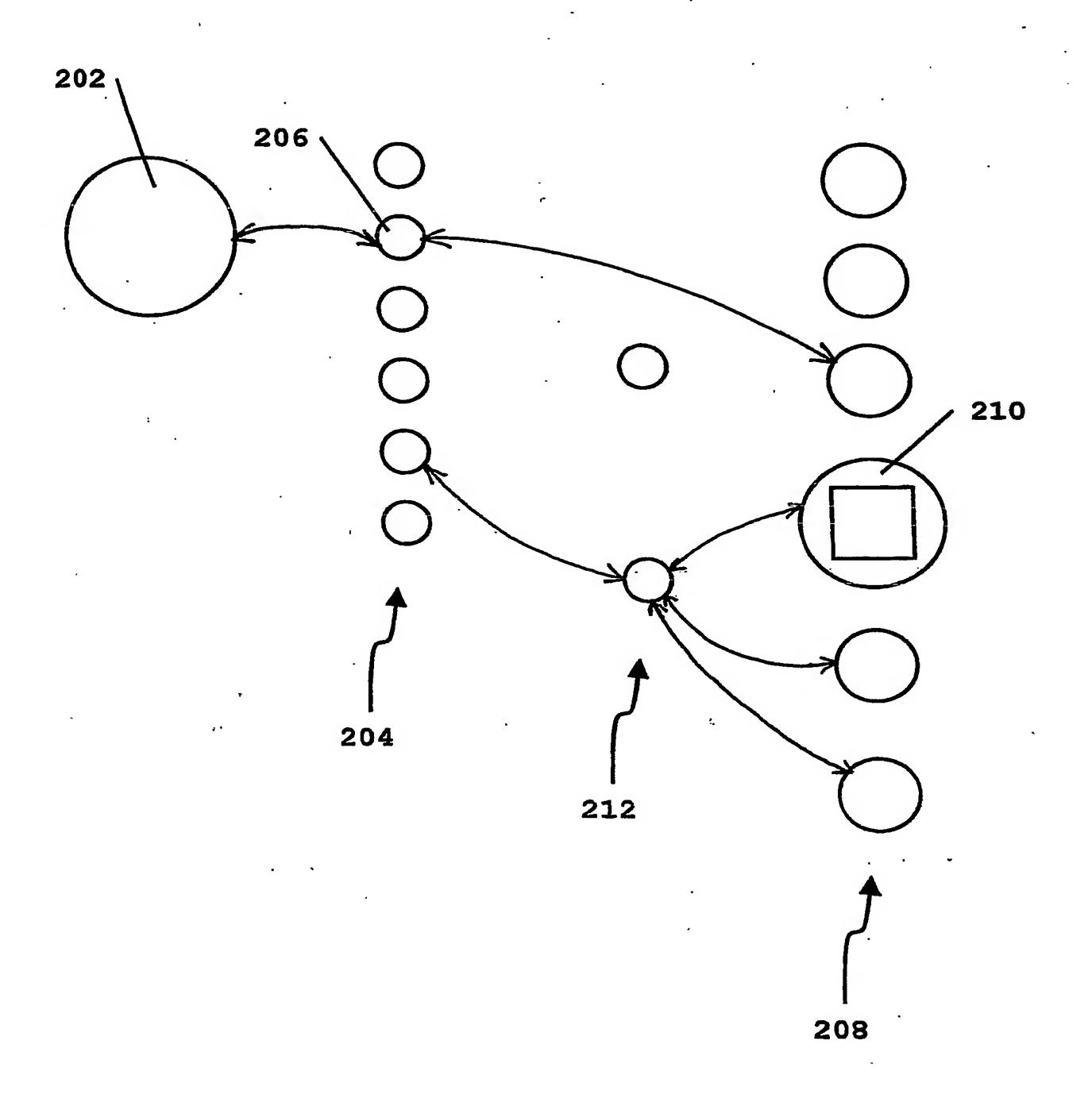


Fig. 2

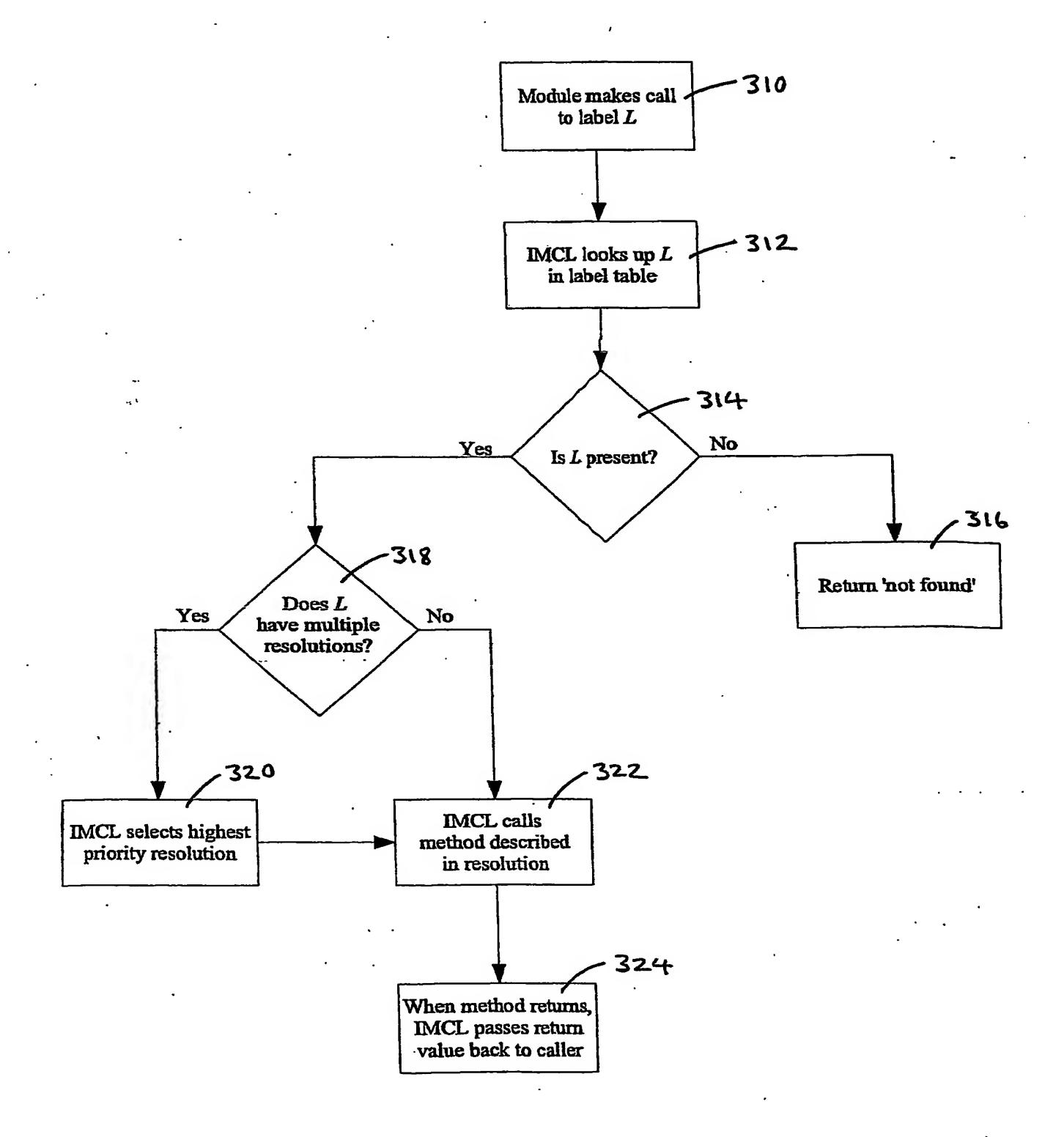


Fig. 3

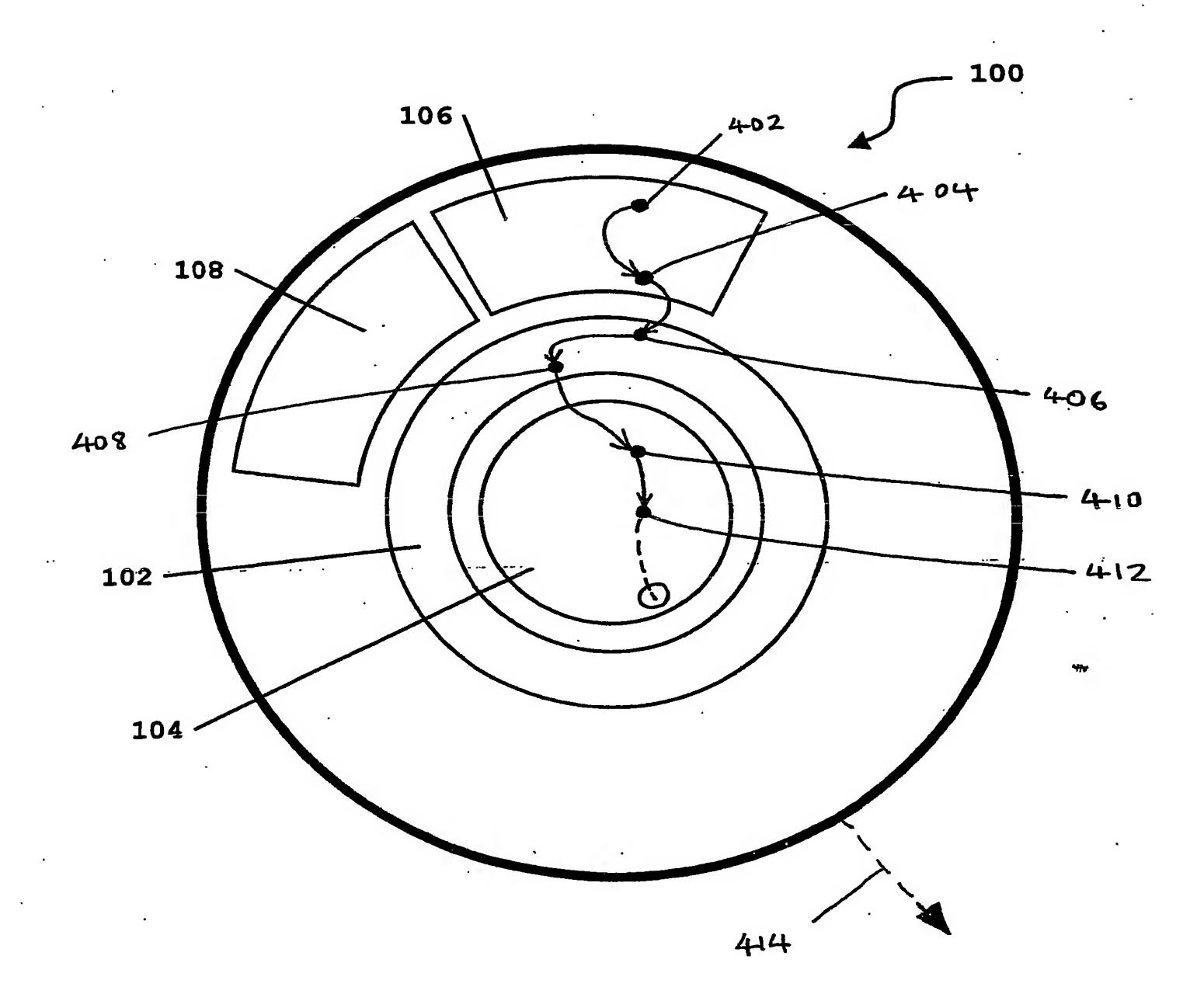


Fig. 4

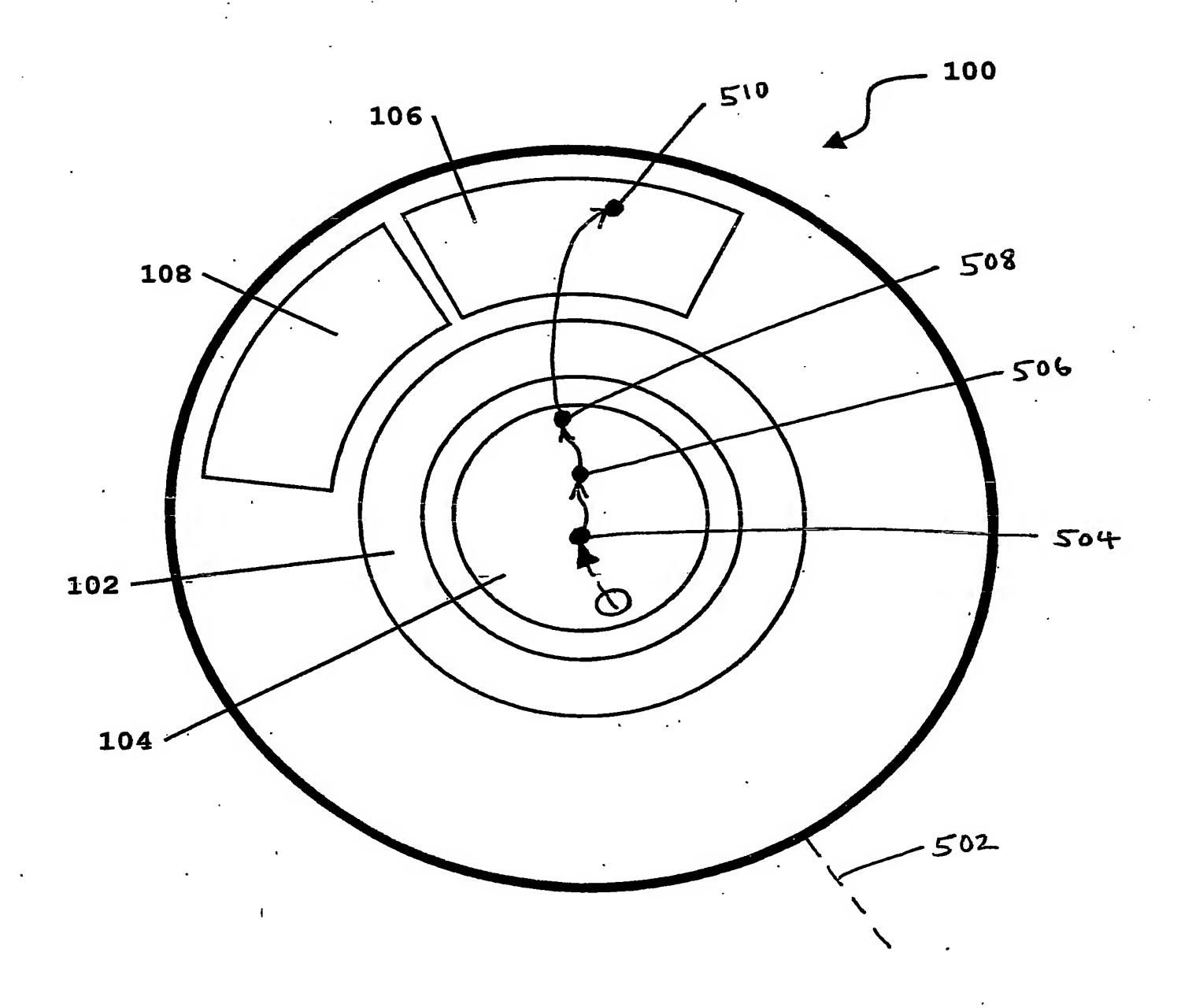


Fig. 5

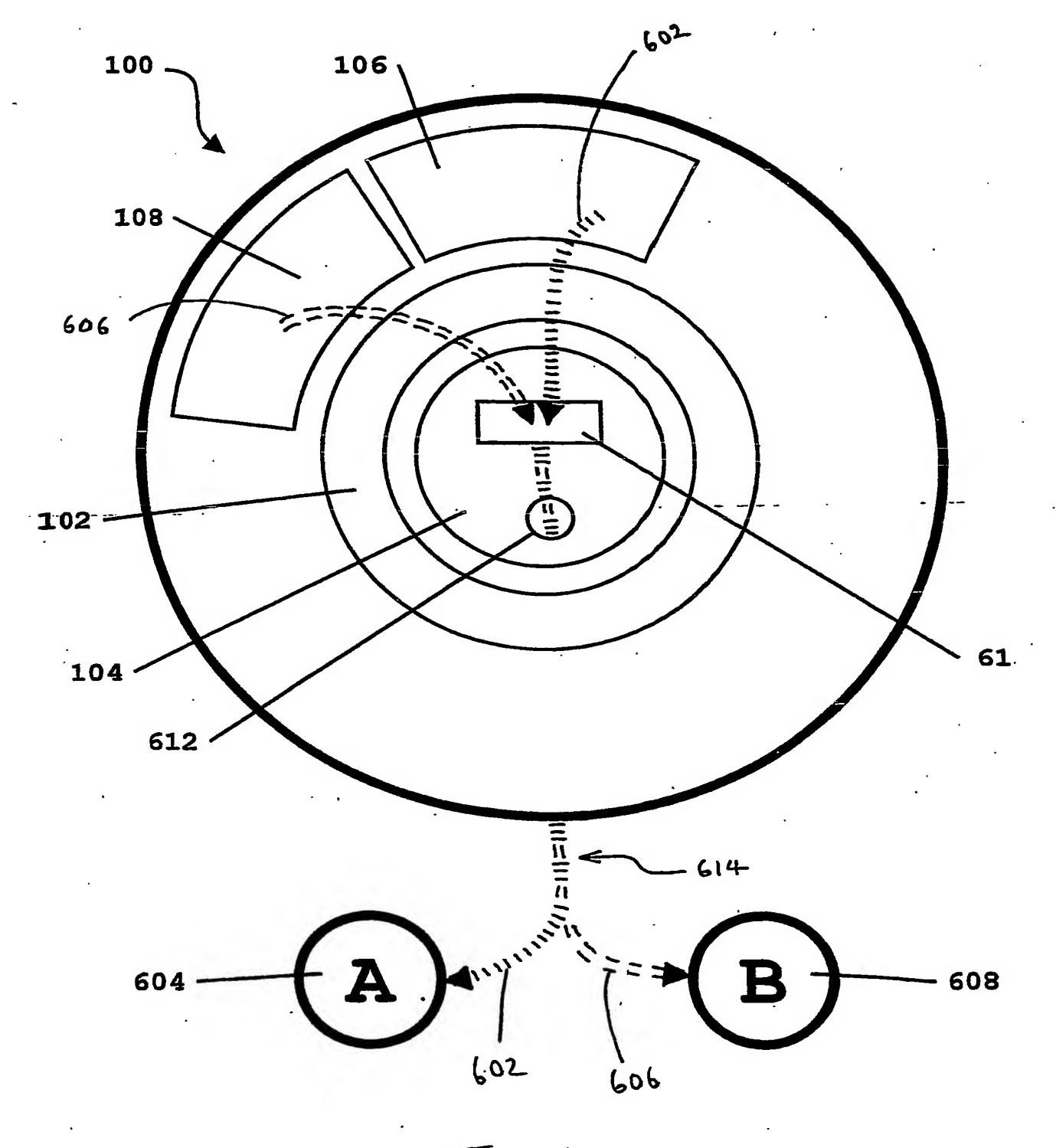


Fig. 6.

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